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Petroleos del Peru PETROPERU S.A. 5.625 19/06/47 ( USP7808BAB38)		ISIN

812834  
CONS  
  
VOLU ,

		ISIN		
812834X39604	Petroleos del Peru PETROPERU S.A. 5.625 19/06/47	USP7808BAB38	USP7808BAB381000	1000 USD

30	2023 .
26	2023 .

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CONY

, 05 2023 . 17:00

06 2023 . 23:00

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30 2023 . 06 2023 .

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08 2023 .

08 2023 .

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13.06.2023:

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08.06.2023:

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06.06.2023:

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Clearstream Banking S.A.:

++ EVENT DETAILS ++

UDPATE 12JUN2023 +++

CONSENT FEED WAS ALLOCATED TO  
HOLDERS AS INITIALLY ANNOUNCED.

A PLACEHOLDER ISIN USP78PAYAB53 WAS  
ALLOCATED ON A 1 FOR 1 BASIS TO  
CAPTURE POSITIONS FOR THE POTENTIAL  
FUTURE CONSENT PAYMENT.

+++UPDATE 08JUN23+++

PAYMENT DATE ANNOUNCED

+++ UPDATED 07JUN2023 +++

PETROPERU S.A. ANNOUNCED EXPIRATION  
OF THE CONSENT SOLICITATION AND  
RECEIPT OF REQUISITE CONSENTS TO A  
:70E::ADTX//PROPOSED AMENDMENT TO THE  
INDENTURES.

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AS A RESULT OF THE RECEIPT OF THE  
REQUISITE CONSENTS UNDER THE  
INDENTURES AND THE SATISFACTION OF  
GENERAL CONDITIONS SET FORTH  
:70E::ADTX//IN THE  
CONSENT SOLICITATION STATEMENT, THE  
COMPANY EXPECTS THAT, ON OR BEFORE  
08JUN23, IT WILL PAY TO EACH HOLDER  
WHO HAS VALIDLY DELIVERED ITS  
CONSENT ON OR PRIOR TO THE  
EXPIRATION TIME (AND WHO DID NOT  
REVOKE ITS CONSENT PRIOR TO THE  
REVOCATION DEADLINE), THE CONSENT  
FEE AND ENTER INTO A SUPPLEMENTAL  
:70E::ADTX//INDENTURE TO EACH INDENTURE  
EXTENDING THE TIM  
:70E::ADTX//EFRAME WITHIN  
WHICH THE COMPANY MUST DELIVER ITS  
AUDITED FINANCIAL STATEMENTS AFTER  
THE END OF THE FISCAL YEAR 2022  
PURSUANT TO THE INDENTURES TO  
30SEP23.

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THE SUPPLEMENTAL INDENTURES WILL  
ONLY BECOME OPERATIVE IF THE  
COMPANY DOES NOT DELIVER ITS  
:70E::ADTX//AUDITED FINANCIAL STATEMENTS TO THE  
TRUSTEE ON OR 29JUL23 AND IF  
THE COMPANY PAYS EACH HOLDER WHO  
:70E::ADTX//VALIDLY DELIVERED ITS CONSENT ON OR  
PRIOR TO THE EXPIRATION TIME (AND

WHO DID NOT REVOKE ITS CONSENT PRIOR  
TO THE REVOCATION DEADLINE) THE  
ADDITIONAL CONSENT FEE AS DESCRIBED  
IN THE CONSENT SOLICITATION  
STATEMENT.

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PLEASE BE ADVISED THAT THE CONSENT  
RESULTS ARE AVAILABLE UPON REQUEST  
:70E::ADTX//BY SENDING AN EMAIL TO  
CADATABASE.CS(AT)CLEARSTREAM.COM BY  
STAT  
:70E::ADTX//ING IN THE SUBJECT:

.  
OCE PETROLEOS CONS 07JUN2023

+++UPDATE 06JUN23+++

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END OF WITHDRAWAL PERIOD ADDED

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FREE FORMAT MESSAGES, UNSOLICITED INSTRUCTION and INCORRECTLY FORMATTED MT565 DEADLINE IS 4 BUSINESS HOURS PRIOR  
TO DEADLINE STATED IN DEDICATED FORMATTED FIELD.:98C::EARD// AND/OR :98C::RDDT//.

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++ ADDITIONAL INFORMATION +++++ORIGINAL NOTIFICATION+++..-----SUMMARY.CONSENT WITH FEE:  
YESINSTRUCTIONS PER BO: NOBO DISCLOSURE REQUIRED: NO

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PAPERWORK: NOINSTRUCTION WITHDRAWAL: YES..-----1. CONSENT.THE COMPANY IS SOLICITING CONSENTS FROM  
HOLDERS AS OF RECORD DATE TO THE PROPOSED AMENDMENT.

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.THE COMPANY WILL PAY A CONSENT

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PAYMENT PER USD 1,000 PRINCIPAL AMOUNT TO CONSENTING HOLDERS..THE PURPOSE OF THE SOLICITATION IS TO OBTAIN  
CONSENTS TO EXTEND THE TIMEFRAME WITHIN WHICH PETROPERU MUST DELIVER ITS AUDITED FINANCIAL STATEMENTS) AFTER THE  
END OF FISCAL YEAR 2022 UNDER SECTION 10.09(A)(I) OF EACH INDENTURE TO SEPTEMBER 30,

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2023, SOLELY IF PETROPERU DOES NOT DELI

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VER ITS AUDITED FINANCIAL STATEMENTS ON OR BEFORE JULY 29, 2023, AS MORE FULLY DESCRIBED IN THE OFFER MATERIAL..SUBJECT  
TO CERTAIN CONDITIONS, IF THE INFORMATION AND TABULATION AGENT RECEIVES VALIDLY DELIVERED CONSENTS FROM HOLDERS

REPRESENTING

A MAJORITY OF THE AGGREGATE PRINCIPAL AMOUNT OF OUTSTANDING 2032 NOTES AND A MAJORITY OF THE AGGREGATE

PRINCIPAL AMOUNT OF OUTSTANDING 2047 NOTES (THE REQUISITE CONSENTS) ON OR PRIOR TO THE EXPIRATION TIME AND THOSE CONSENTS ARE NOT REVOKED ON OR PRIOR TO THE REVOCATION DEADLINE, PETROPERU WILL PAY TO EACH HOLDER WHO HAS VALIDLY DELIVERED ITS CONSENT (EACH, A CONSENTING HOLDER AND, TOGETHER, THE CONSENTING

HOLDERS) . (1) A FEE IN CASH EQUAL TO

USD 0.50 FOR EACH USD 1,000 PRINCIPAL AMOUNT OF NOTES (THE CONSENT FEE), AND (2) SOLELY TO THE EXTENT PETROPERU HAS NOT DELIVERED ITS AUDITED FINANCIAL STATEMENTS ON OR BEFORE JULY 29, 2023, A FEE IN CASH EQUAL TO USD 0.50 FOR EACH USD 1,000 PRINCIPAL AMOUNT OF NOTES (THE

ADDITIONAL CONSENT FEE). THE CONSENT FEE AND, IF APPLICABLE, THE ADDITIONAL

CONSENT FEE, WILL NOT BECOME PAYABLE WITH RESPECT TO ANY SERIES / UNLESS A MAJORITY OF THE HOLDERS OF BOTH SERIES CONSENT TO THE PROPOSED AMENDMENT AND THE OTHER CONDITIONS ARE MET OR, WHERE POSSIBLE, WAIVED. IF THE REQUISITE CONSENTS UNDER EACH OF THE 2032 INDENTURE AND THE

2047 INDENTURE ARE OBTAINED ON OR PRIOR TO THE EXPIRATION TIME

(AND NOT REVOKED PRIOR TO THE REVOCATION DEADLINE), PETROPERU AND THE TRUSTEE WILL ENTER INTO SUPPLEMENTAL INDENTURES TO EACH OF THE 2032 INDENTURE AND THE 2047 INDENTURE (THE 2032 SUPPLEMENTAL INDENTURE AND THE 2047 SUPPLEMENTAL INDENTURE, RESPECTIVELY, AND, TOGETHER, THE SUPPLEMENTAL

INDENTURES). EACH OF THE SUPPLEMENTAL INDENTURES WILL BECOME

EFFECTIVE UPON EXECUTION THEREOF BY PETROPERU AND THE TRUSTEE. HOWEVER, THE PROPOSED AMENDMENT CONTAINED IN THE SUPPLEMENTAL INDENTURES WILL NOT BECOME OPERATIVE UNLESS ALL CONDITIONS TO THE SOLICITATION ARE SATISFIED OR, WHERE POSSIBLE, WAIVED BY PETROPERU, AND PAYMENT OF THE CONSENT FEE AND, IF APPLICABLE, THE ADDITIONAL CONSENT / FEE, IN

RESPECT

OF THE RELEVANT SERIES OF NOTES IS MADE. IF PETROPERU FAILS TO OBTAIN THE REQUISITE CONSENTS AND IS UNABLE TO COMPLY WITH ITS FINANCIAL REPORTING OBLIGATIONS UNDER THE NOTES, THERE WOULD BE AN EVENT OF DEFAULT UNDER THE NOTES.

UPON THE OCCURRENCE AND DURING THE CONTINUANCE OF AN EVENT

OF DEFAULT, THE HOLDERS HAVE THE OPTION TO ACCELERATE ALL

AMOUNTS DUE UNDER THE NOTES PURSUANT TO THE TERMS OF THE INDENTURES. THE CONSENT FEE PAYMENT DATE IS PROMPTLY AFTER THE EXPIRATION TIME UPON SATISFACTION OF SUCH CONDITIONS TO THE SOLICITATION IF (I) THE REQUISITE CONSENTS ARE

OBTAINED ON OR PRIOR TO THE EXPIRATION TIME AND ARE NOT REVOKED PRIOR TO THE REVOCATION DEADLINE, (II) EACH OF THE

SUPPLEMENTAL INDENTURES IS EXECUTED AND (III) ALL CONDITIONS TO THE SOLICITATION ARE SATISFIED OR, WHERE POSSIBLE, WAIVED BY PETROPERU. THE ADDITIONAL CONSENT FEE PAYMENT DATE, IF APPLICABLE, IS ON OR

BEFORE JULY 28, 2023, IF (I) THE REQUISITE CONSENTS ARE OBTAINED ON OR PRIOR TO THE EXPIRATION TIME AND ARE NOT REVOKED PRIOR TO THE REVOCATION

DEADLINE, (II) EACH OF THE SUPPLEMENTAL INDENTURES IS EXECUTED AND (III) ALL CONDITIONS TO THE SOLICITATION ARE SATISFIED OR, WHERE POSSIBLE, WAIVED BY PETROPERU.

THE REVOCATION DEADLINE IS THE EARLIER OF (A) THE FIRST TIME AND DATE ON WHICH THE REQUISITE CONSENTS ARE RECEIVED AND (B) THE EXPIRATION DATE. FOR ANY OTHER INFORMATION CONCERNING THE AMENDMENTS, HOLDERS ARE STRONGLY REQUESTED TO CAREFULLY READ THE CONSENT SOLICITATION STATEMENT.

2. HOW TO INSTRUCT. PLEASE SEND A SWIFT OR XACT MESSAGE TO PARTICIPATE IN THE OFFER. YOUR INSTRUCTION MUST INCLUDE YOUR ACCOUNT NUMBER, ISIN CODE, FULL CONTACT DETAILS AND AMOUNT TO BE INSTRUCTED (PLEASE REFER TO THE ELIGIBLE BALANCE ON YOUR ACCOUNT). HOLDERS SUBMITTING INSTRUCTIONS COMPLY WITH THE TERMS AND CONDITIONS OF THE CONSENT. NOTE: BY SUBMITTING YOUR INSTRUCTION THROUGH CLEARSTREAM YOU HAVE

IRREVOCABLY AND AUTOMATICALLY ACCEPTED: (I) THE DISCLOSURE OF YOUR ACCOUNT DETAILS (NOT YOUR UNDERLYING HOLDER AND, (II) TO BE BOUND TO THE TERMS AND CONDITIONS OF THE CONSENT.

2.1. INSTRUCTION PER BO. OPTION 001: NONE. 2.2. BO REQUIREMENTS. OPTION 001: NONE. 2.3. PAPERWORK. OPTION 001: NONE. 3. DOCUMENTATION. PLEASE BE ADVISED THAT THE CONSENT SOLICITATION STATEMENT IS

STATEMENT IS

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AVAILABLE UPON REQUEST BY SENDING AN EMAIL TO CADATABASE.CS(AT)CLEARSTREAM.COM BY STATING IN THE

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SUBJECT: OCE PETROLEOS CONS 31MAY23..-----.

THIS SUMMARY DOES NOT CONSTITUTE A LEGALLY BINDING DESCRIPTION OF THE CHOICES OFFERED TO CLEARSTREAM BANKING CUSTOMERS AND CANNOT BE RELIED UPON AS SUCH. KINDLY REFER TO ANY OFFERING DOCUMENTS THAT MAY BE AVAILABLE FROM THE ISSUER FOR COMPLETE DETAILS AND OFFERING TERMS. CB CUSTOMERS MAY WISH TO SEEK INDEPENDENT LEGAL AND TAX

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ADVICE ON THE INTER

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PRETATION OF THE OFFER. CB CUSTOMERS ARE DEEMED TO UNDERSTAND THE OFFER AND TO INSTRUCT CB ACCORDINGLY. THIS NOTIFICATION CAN NOT BE REPRODUCED OR TRANSMITTED IN ANY FORM OR BY ANY MEANS, IF NEITHER YOU NOR THE ADDRESSEE IS ENTITLED TO PARTICIPATE IN THE RELEVANT CORPORATE ACTION. YOU SHALL BEAR

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SOLE RESPONSIBILITY FOR ANY AND ALL HARMFUL CONSEQUENCES,

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LOSSES OR DAMAGES, WHICH MAY BE SUFFERED FOR ANY REASON BY YOURSELVES, THE ADDRESSEE, THIRD PARTIES OR CB BY REPRODUCING OR TRANSMITTING THE NOTIFICATION. IN CASE THE CLIENT INSTRUCTION IS NOT CORRECTLY FORMATTED, CLEARSTREAM WILL ATTEMPT TO REPAIR THE INSTRUCTION ON BEST EFFORT

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BASIS WITHOUT TAKING LIABILITY FOR THE CORRECTNESS OF THE INFORMATION

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AND CLEARSTREAM CANNOT BE HELD LIABLE IN CASE OF DAMAGE RESULTING FROM THIS ACTION.

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PLEASE FIND FURTHER INFORMATION ABOUT DATA PROTECTION ON OUR WEBSITE: <https://www.clearstream.com/clearstream-en/about-clearstream/due-diligence/gdpr/dataprotection>

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956-27-90, (495) 956-27-91/ For details please contact your account manager (495) 956-27-90, (495) 956-27-91 : (495)